EU-INDIA FTA



AGRI-FOOD Market access



European Commission

Current Agri-food trade

Trade balance of **3,1 Billion €** in favour of India (2025)

- **Duty up to 150%** on agri-food products
- Local agriculture highly **protected** (e.g. dairy)
- Local agriculture **subsidised** (e.g. sugar cane)
- **Non-tariff barriers** (ban on beef imports, ban of use of animal rennet in cheese)

EU-IND FTA for agri-food

The agri-food market access :

- Balanced package
- Economically meaningful
- Improved market access for EU farmers and agri-food producers

Benefits for EU Companies

The agreement will remove the high to very high tariffs (up to 150%) on

- ✓ Alcoholic beverages (Wine, Spirits, Beer)
- ✓ Processed agricultural goods
- ✓ Olive Oil
- ✓ Apples
- ✓ Pears
- ✓ Kiwis



Indian concessions

Product	Current INDIA total tariff	Concessions by INDIA to EU	Staging period
Wine	150%	Drastic tariff reduction: For bottle or bulk wine whose price (CIF) is between 2.50€ and 10€ per 750 ml, the final duty will be **30%** For bottle or bulk wine whose price (CIF) is above 10 € per 750 ml, the final duty will be **20%** For per bottle or bulk wine below 2,50€ per 750ml: no concession	Duty reduction from 150% to **75 % at entry into force** followed by an annual reduction to final duty in 7 years
Spirits	150%	Drastic tariff reduction: Final duty = 40 %	Duty reduction from 150% to **75 % at entry into force** followed by an annual reduction to final duty in 7 years (for gin 10 years)
(alcoholic) Beer	110 %	Important tariff reduction: Final duty = 50%	10 years

Indian concessions

Product	Current INDIA total tariff	Concessions by INDIA to EU	Staging period
Non-alcoholic beer **Juices (orange, apple, tomato)**	33 % 55%	Full tariff elimination	5 years
Olive oil	38.5% to 45%	Full tariff elimination	At entry into force or in 5 years
Confectionary, Breads, Pastry, Pasta, Chocolates	33 %	Full tariff elimination, except two lines with tariff reduction	At entry into force, in 5 or 7 years
Pet Food	16,5% & 22%	Full tariff elimination, except two lines with tariff reduction	At entry into force, in 7 or 10 years

TRQs

		Concessions by INDIA to EU			
Product	**Current INDIA total tariff**	**Volume**	**Final duty rate**	**Staging periods**	**MS Authorised**
Apples	50 %	100.000 tonnes	20 % (CIF ≥ MIP of INR 80 per kg)	Volume phased in in 10 years (starting with 50.000t at entry into force) Reduced duty at entry into force	Belgium, Bulgaria, France, Germany, Greece, Italy, Netherlands, Poland, Portugal, Romania, Spain
Kiwis	33 %	15.000 tonnes	10 %	Volume phased in in 10 years (starting with 12.000t at entry into force) Duty reduced in 5 years	Italy, France, Greece
Pears	33 %	2.250 tonnes	10 %	Volume at entry into force Duty reduced in 5 years	Belgium, Bulgaria, France, Italy, Netherlands, Poland, Spain
Peaches	33 %	20 tonnes	26.4%	Reduced duty at entry into force	None
Pork Meat	33 %	2.000 tonnes	20 %	Volume at entry into force Duty reduced in 10 years	Austria, Belgium, France, Italy *(as per the information shared by MS)*

Wine and Spirits Working group:

The agreement will establish **a working group on wines and spirits**, which will serve as a platform for the exchange of information and cooperation between the parties, including on oenological practices

Sanitary and Phytosanitary (SPS) measures:

The agreement will maintain the EU’s stringent rules on animal and plant health and food safety, with no exception.

Thank you

