

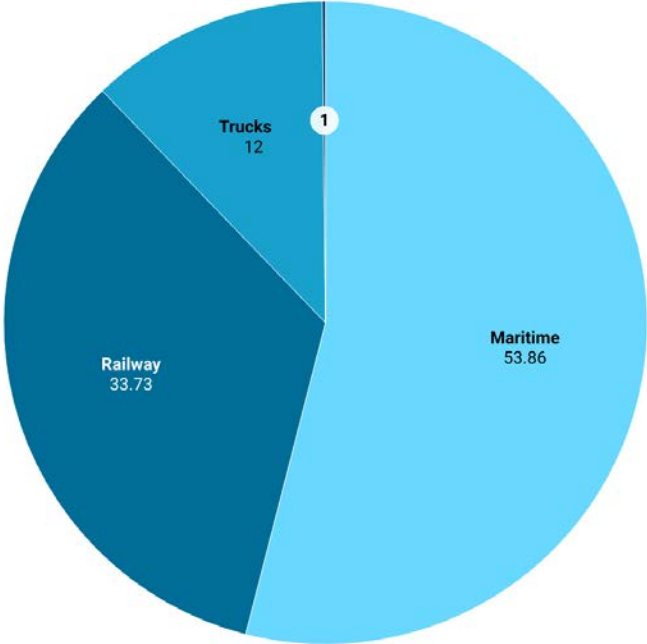
Iryna Kosse

24 March 2023

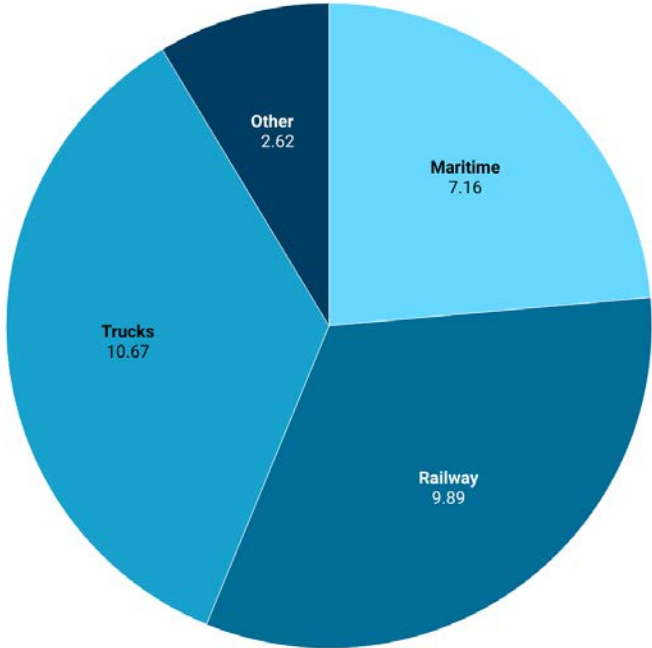
# Current trends in Ukrainian logistics

# For international trade, maritime and railway transportation are the most important

Exports in 2022, m tons



Imports in 2022, m tons

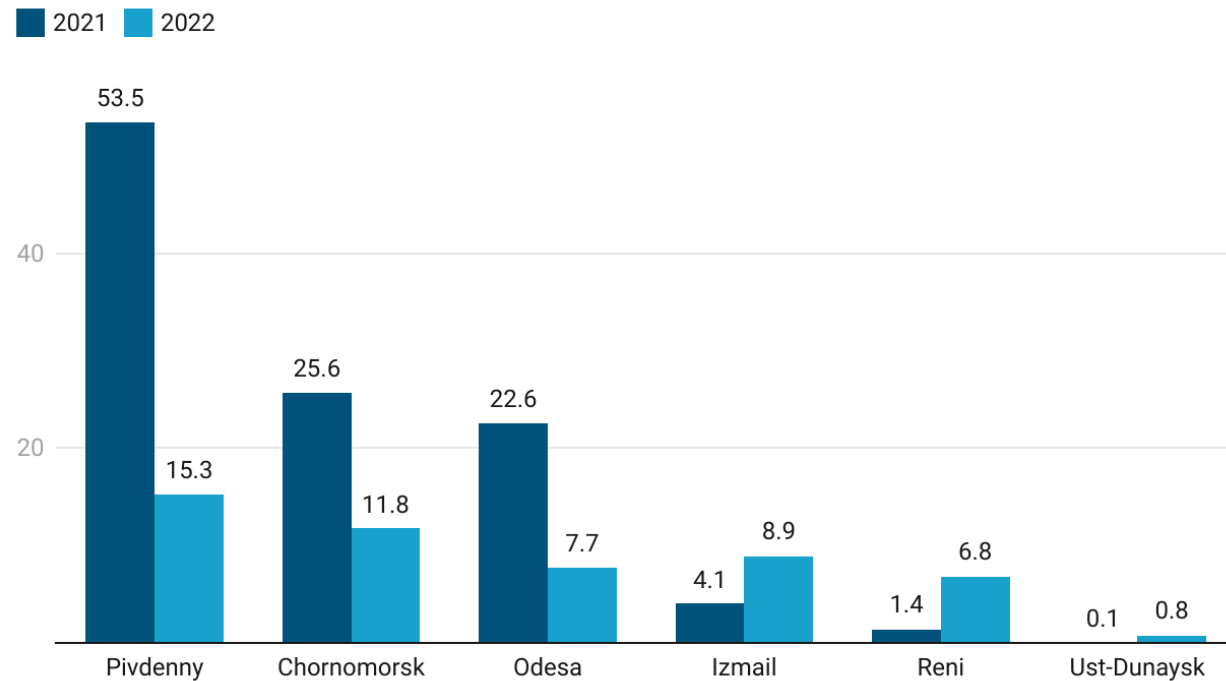


1 Other



# Maritime: only 6 ports out of 18 are working

## Freight, m tons

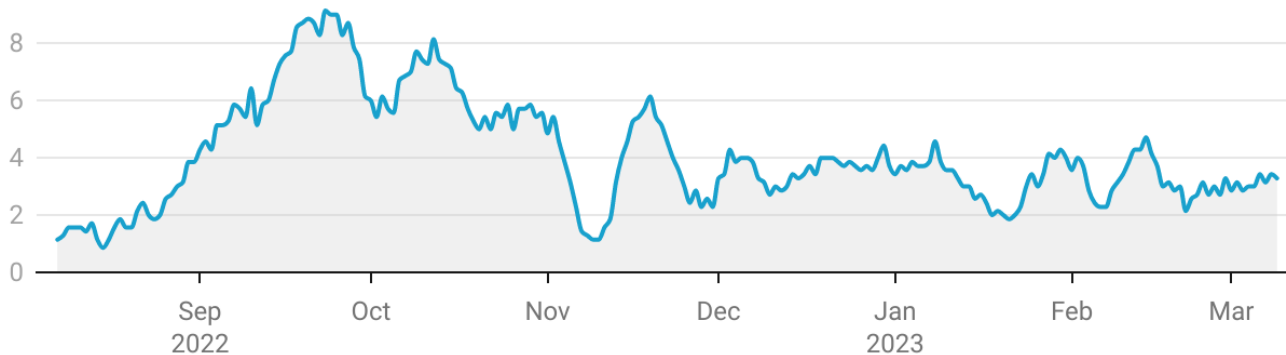


## Other ports:

- Kerch, Feodosia, Yalta, Sevastopol, Yevpatoriya (occupied by Russia in 2014)
- Mariupol, Berdyansk, Skadovsk (occupied by Russia in 2022)
- Kherson, Mykolaiv, Olvia, Bilhorod-Dnistrovsky (not working)

# Uncertainty with Grain Deal

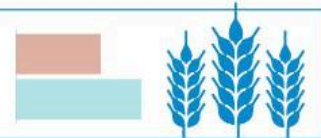
Number of inspections of vessels passing along the "grain corridor" (moving average for 7 days)



- Expired on March 18, prolonged for another 120 days (60 days by Russia)
- Essential for Ukraine's crop exports
- Depends on inspections by the Coordination Center (Ukraine, Turkey, UN, Russia). Queue is 140 ships, mainly for entry
- Amendments: Mykolaiv port, metal and steel exports, imports (U.), ammonium, food exports (R.)

Since August 1, 2022

the countries of Africa, Asia and Europe have received **24,4 million tons of food** instead of the planned **36 million tons of food**



# GRAIN INITIATIVE:

## RUSSIANS CONTINUE TO BLOCK FOOD DELIVERIES FOR THE WORLD

### THESE ARE THE RESULTS OF TWO MONTHS OF 2023

due to sabotage of the «grain agreement»



~ **140 vessels** are waiting for weeks in Turkish territorial waters for inspection by the JCC (Joint Coordination Center)



The number of inspections of the Joint Coordination Centre has **DECREASED**



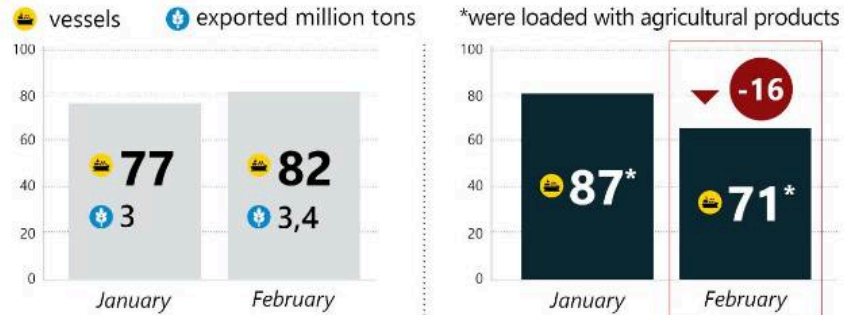
The number of ship calls for loading has also **DECREASED**



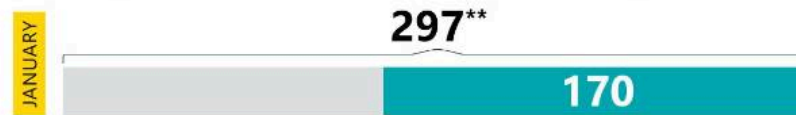
The ports of Odesa operate only at a third of their capacity



The world **DOES NOT RECEIVE** at least 3 million tons of Ukrainian food every month



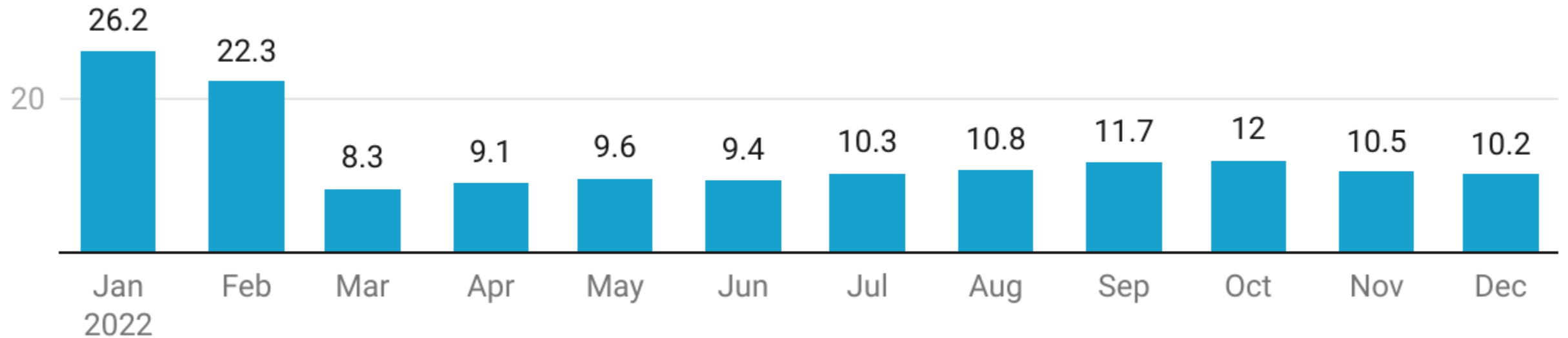
Due to sabotage of Russian inspectors, the number of ship inspections in Turkish territorial waters is being reduced.



\*\* Approved inspection plan (approved by the Russians as well) inspections ● The number of inspections, that were carried out inspections

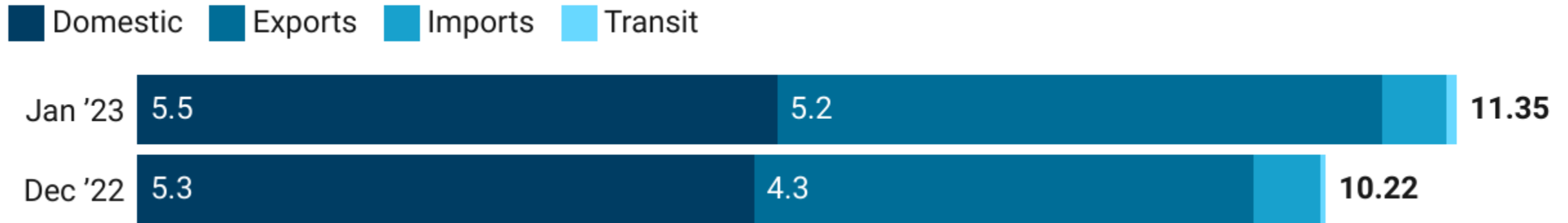
# Railway freight dropped by 52% in 2022

## Rail freight in 2022, m tons

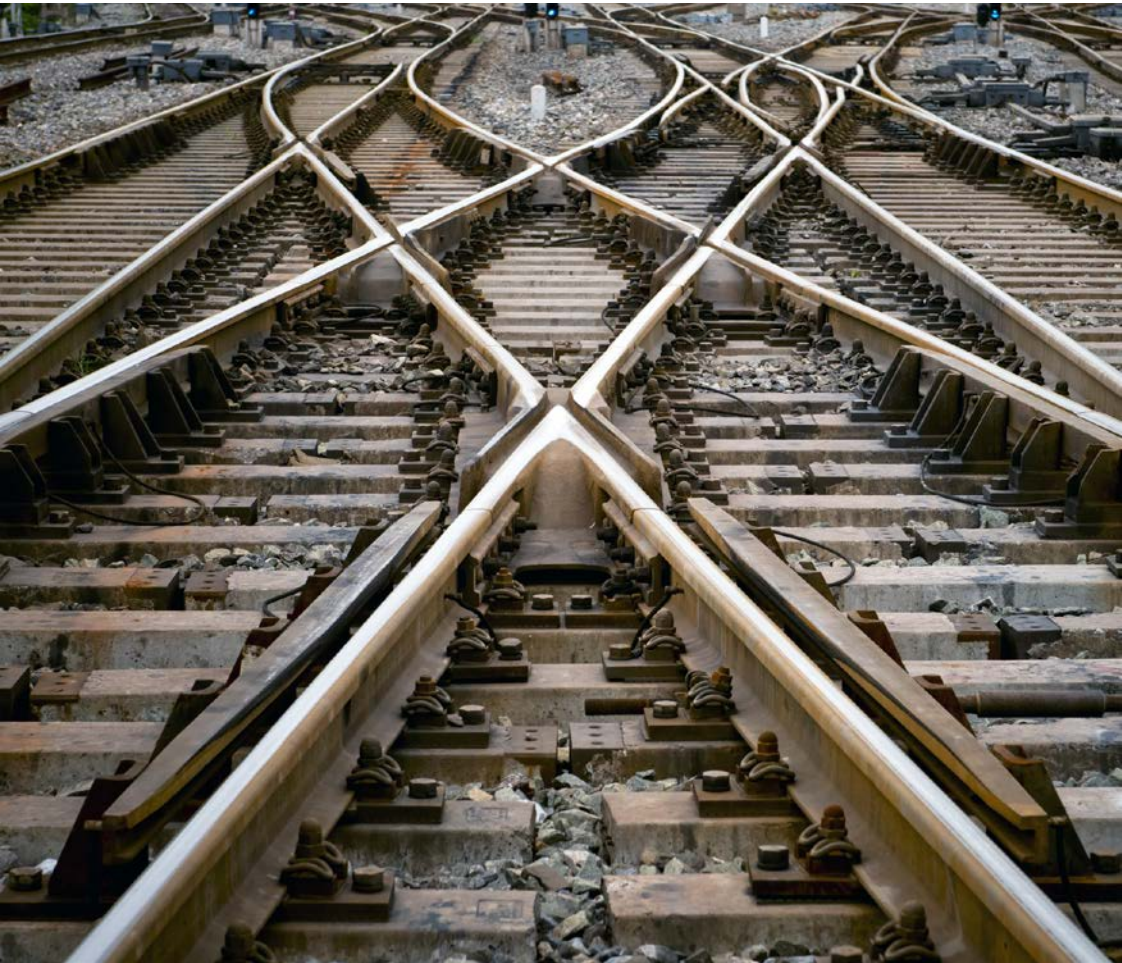


# Railway exports increased in January

Volumes of freight rail transportation, m tons



# Rail transportation in February



In February, exports by rail were equal to the January figure, 5.1 m tons vs. 5.2 m tons:

- Grain 2.9 m tons (57%)
- Iron and manganese ore 1.3 m tons (26%)
- Ferrous metals 0.321 m tons (6%)



# Railway grain exports in March

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- In March, Ukrainian railway transported 1.8 m tons of grain: 1.2 m tons to ports and 0.6 m tons to the western border. Grain comprises 22.5% of all railway freight.
- Decrease in volumes due to slow work of the Grain corridor and lengthy veterinary inspections on the Polish border. Thus, more grain was transported via the Romanian border.
- Queue of wagons is 18159 cars (approx. 9 days), an increase by 6% compared to February. Queue of grain wagons increased by 17%. The biggest queue is at Batyevo (18-19 days) and Chop (15 days for wagons with iron ore).

# Road: long queues of trucks on the Polish border

- Ukraine and EU prolonged the auto transport agreement for another year
- The Yahodyn-Dorohusk border crossing point is the only point with an online queue (eCherha)
- Two separate lines: a general queue and a special queue for trucks with fodder grain requiring veterinary inspection

Number of trucks passing through the Yahodyn-Dorohusk border point



# Other border crossing points are less crowded

Most crowded are:

- Yahodyn (Polish border) 
- Rava-Ruska (Polish border) – 5 hours, 11 km
- Dyakove (Romanian border) – 12 hours
- Porubne (Romanian border) – 17 km
- Chop (Hungarian border) – 3 hours
- Uzhgorod (Slovakian border) – 10 hours

<b>As of 9:00 March 23</b>	<b>General queue</b>	<b>Veterinary control queue</b>
Waiting time	6 days 20 hours 57 min	9 days 5 hours
Number of trucks in queue	3361	465
	Passed on March 22	
Number of trucks	611	46

Any questions?

Thank you!



# Contacts

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